

Property Tax Report Card  
280221 - ROCKVILLE CENTRE UFS

2020-2021 - Page 1  
Official - as of 04/16/2021 02:45 PM

\*\*\*\*Please use Chrome or Firefox browsers when entering the Business Portal to complete the PTRC. Internet Explorer is NOT recommended.\*\*\*\*

Note: Some data elements of the Property Tax Report Card have been revised or renamed to more closely follow the Property Tax Cap calculations districts complete on the Office of the State Comptroller website. Please see the Help text above for definitions. Additional guidance on the Property Tax Levy Limit is available on the Office of Educational Management Services website:  
<http://www.p12.nysed.gov/mgtserv/propertytax/taxcap/>.

Please also submit an electronic version (PDF or Word) of your school district's 2021-22 Budget Notice to: [emscmgts@nysed.gov](mailto:emscmgts@nysed.gov). This will enable us to help correct any formula or data entry discrepancy quickly.

Notice: The Enacted Budget allows school districts to establish a reserve fund for NYS Teachers' Retirement System Contributions, effective immediately. This reserve, if applicable, should be reported in the Schedule of Reserves under 'Other Reserve' and with a description that says: "To fund employer retirement contributions to the New York State Teachers' Retirement System (TRS)."

Form Due - April 26, 2021

Form Preparer Name:

ROBERT BARTELS

Preparer's Telephone Number:

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<u>Shaded Fields Will Calculate</u>	Budgeted 2020-21 (A)	Proposed Budget 2021-22 (B)	Percent Change (C)
Total Budgeted Amount, not including Separate Propositions	122,866,992	124,098,943	1.00 %
A. Proposed Tax Levy to Support the Total Budgeted Amount <sup>1</sup>	99,750,000	99,750,000	
B. Tax Levy to Support Library Debt, if Applicable			
C. Tax Levy for Non-Excludable Propositions, if Applicable <sup>2</sup>			
D. Total Tax Cap Reserve Amount Used to Reduce Current Year Levy, if Applicable			
E. Total Proposed School Year Tax Levy (A+B+C-D)	99,750,000	99,750,000	0.00 %
F. Permissible Exclusions to the School Tax Levy Limit	4,069,316	3,090,603	
G. School Tax Levy Limit, <u>Excluding</u> Levy for Permissible Exclusions <sup>3</sup>	95,692,198	96,987,023	
H. Total Proposed Tax Levy for School Purposes, <u>Excluding</u> Permissible Exclusions and Levy for Library Debt, Plus Prior Year Tax Cap Reserve (E-B-F+D)	95,680,684	96,659,397	
I. Difference: (G-H); (negative value requires 60.0% voter approval) <sup>2</sup>	11,514	327,626	
Public School Enrollment	3,497	3,471	-0.74 %
Consumer Price Index			1.23 %

<sup>1</sup> Include any prior year reserve for excess tax levy, including interest.

<sup>2</sup> Tax levy associated with educational or transportation services propositions are not eligible for exclusion under the School Tax Levy Limit and may affect voter approval requirements.

<sup>3</sup> For 2021-22, includes any carryover from 2020-21 and excludes any tax levy for library debt or prior year reserve for excess tax levy, including interest.

	Actual 2020-21 (D)	Estimated 2021-22 (E)
Adjusted Restricted Fund Balance	7,121,832	8,116,000

Assigned Appropriated Fund Balance

2,808,132

2,800,000

Adjusted Unrestricted Fund Balance

4,102,889

4,711,853

Adjusted Unrestricted Fund Balance as a

Percent of the Total Budget

3.34 %

3.80 %

## Schedule of Reserve Funds

Reserve Type	Reserve Name	Reserve Description *	3/31/21 Actual Balance	6/30/21 Estimated Ending Balance	Intended Use of the Reserve in the 2021-22 School Year (Limit 200 Characters)**
Capital		For the cost of any object or purpose for which bonds may be issued.			
Repair		For the cost of repairs to capital improvements or equipment.			
Workers Compensation		For self-insured Workers Compensation and benefits.			
Unemployment Insurance	UNEMPLOYMENT	For reimbursement to the State Unemployment Insurance Fund.	116,775	117,000	0
Reserve for Tax Reduction		For the gradual use of the proceeds of the sale of school district real property.			
Mandatory Reserve for Debt Service		For proceeds from the sale of district capital assets or improvement, restricted to debt service.			
Insurance		For liability, casualty, and other types of uninsured losses.			
Property Loss + (add)		To cover property loss.			
Liability		To cover incurred liability claims.			
Tax Certiorari		For tax certiorari settlements.			
Reserve for Insurance Recoveries		For unexpended proceeds of insurance recoveries at fiscal year end.			
Employee Benefit Accrued Liability	EMPLOYEE BENEFIT AND ACCRUED LIABILITY	For accrued 'employee benefits' due to employees upon termination of service.	3,468,411	3,500,000	100000
Retirement Contribution	EMPLOYEES RETIREMENT	For employer retirement	2,500,000	2,800,000	500000

SYSTEM

contributions to the  
State and Local  
Employees'  
Retirement System.

Reserve for  
Uncollected  
Taxes

For unpaid taxes  
due certain city  
school districts not  
reimbursed by their  
city/county until the  
following fiscal year.

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Single Other  
Reserve

TEACHERS  
RETIREMENT  
SYSTEM

To fund employer  
retirement  
contributions to the  
New York State  
Teachers Retirement  
System (TRS)

1,000,000	1,500,000	300000
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**\* NYSED Reserve Guidance:**

[http://www.p12.nysed.gov/mgtserv/accounting/docs/reserve\\_funds.pdf](http://www.p12.nysed.gov/mgtserv/accounting/docs/reserve_funds.pdf)

**OSC Reserve Guidance:**

<http://osc.state.ny.us/localgov/pubs/listacctg.htm#reservefunds>

**\*\*Provide a brief, but specific, statement of the planned use and appropriation for the reserve in SY 2021-22.  
Mention any capital expenditures that will need to be voted upon in the upcoming Budget Vote.**